

# SageBrush Community Development District

## **Board of Supervisors' Meeting**

August 12, 2025

District Office: 5844 Old Pasco Road Suite 100 Wesley Chapel, FL 33544 813.533.2950

sagebrushcdd.org

#### SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT

Rizzetta & Company, 5844 Old Pasco Road Suite 100, Wesley Chapel, FL 33544

**District Board of Supervisors** Kelly Evans Board Supervisor

Lori Campagna Board Supervisor Sean Finotti Board Supervisor Jacob Walsh Board Supervisor Bradley Gilley Board Supervisor

District Manager Scott Brizendine Rizzetta & Company, Inc.

**District Counsel** John Vericker Straley, Robin & Vericker

**District Engineer** Brian Surak Clearview Land Design

#### All Cellular phones and pagers must be turned off while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make comments on matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (813) 933-5571. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

#### SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT

<u>District Office – Wesley Chapel, Florida (813) 994-1001</u>

<u>Mailing Address – 3434 Colwell Avenue Suite 200, Tampa, Florida 33614</u>

<u>Sagebrushcdd.org</u>

August 4, 2025

Board of Supervisors

SageBrush Community

Development District

#### **AGENDA**

Dear Board Members:

The Regular Meeting of the Board of Supervisors of the SageBrush Community Development District will be held on **Tuesday**, **August 12**, **2025 at 9:00 a.m.**, or immediately after the Acacia Fields CDD meeting at the Hilton Garden Inn Tampa Suncoast Parkway 2155 Northpointe Parkway Lutz, FL 33558. The following is the agenda for the meeting:

#### **BOS MEETING:**

1.	CALL TO ORDER				
2.	AUDIENCE COMMENTS ON AGENDA ITEMS				
3.	BUSINESS ADMINISTRATION				
	A.	Consideration of Board of Supervisors Regular Meeting			
		Minutes for July 8, 2025Tab	1		
	B.	Consideration of Board of Supervisors Landowner Meeting			
		Minutes for July 8, 2025Tab 2	2		
	C.	Consideration of Audit Committee Meeting Minutes for			
		July 8, 2025Tab 3	3		
4.	BUS	NESS ITEMS			
	A.	Public Hearing on FY 2024-2025 Final Budget			
		<ol> <li>Consideration of Resolution 2025-32; Approving</li> </ol>			
		FY 2024-2025 Final BudgetTab 4	1		
		ii. Consideration of FY 2024-2025 Funding	_		
	B.	AgreementTab t Public Hearing on FY 2025-2026 Final Budget	)		
	Ь.	i. Consideration of Resolution 2025-33; Approving			
		FY 2025-2026 Final BudgetTab 6	ว		
		ii. Consideration of FY 2025-2026 Funding			
		AgreementTab 7	7		
	C.	Consideration of Resolution 2025-34; Setting			
		FY 2025-2026 Meeting ScheduleTab 8	3		

#### 5. STAFF REPORTS

- A. District Counsel
- B. District Engineer
- C. District Manager
- 6. SUPERVISOR REQUESTS
- 7. ADJOURNMENT

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at (813) 994-1001.

Sincerely,
Scott Brizendine
Scott Brizendine
District Manager

#### MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

### SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT

The regular Meeting of the Board of Supervisors of SageBrush Community Development District was held on **Tuesday**, **July 8**, **2025**, **at 10:00 a.m.** at the Hilton Garden Inn, Tampa Suncoast Parkway, 2155 Northpointe Parkway, Lutz, FL 33558.

Present and constituting a quorum:

Kelly Evans
Lori Campagna
Vice Chair
Assistant S

Jake Walsh
Bradley Gilley
Sean Finotti
Assistant Secretary
Assistant Secretary

Also present were:

Scott Brizendine
Angela Savinon
John Vericker
KC Hopkinson
District Manager, Rizzetta & Company
District Manager, Rizzetta & Company
District Counsel, Straley Robin Vericker
District Counsel, Straley Robin Vericker
District Counsel, Straley Robin Vericker

Brian Surak District Engineer, Clearview Land Design (via phone)

Audience None

Mr. Brizendine swore in the Board prior to the meeting.

FIRST ORDER OF BUSINESS Call to Order

Mr. Brizendine opened the meeting at 10:00 a.m.

SECOND ORDER OF BUSINESS Audience Comments on Agenda Items

No audience members were present.

THIRD ORDER OF BUSINESS

**Consideration of Board of Supervisors** 

	Regular Meeting Minutes for June 10 2025
	by Ms. Evans, with all in favor, the Board pervisors Regular Meeting Minutes for June 1 evelopment District.
OURTH ORDER OF BUSINESS	Public Hearing on Rules of Procedure
	by Ms. Campagna, with all in favor, the Board for SageBrush Community Development Distric
No audience members were prese	ent.
	d by Mr. Finotti, with all in favor, the Board for SageBrush Community Development Distri
i. Consideration of Resolution 2	025-28; Rules of Procedure
	d by Mr. Gilley, with all in favor, the Board 5-28; Rules of Procedure, for the SageBru
FTH ORDER OF BUSINESS	Public Hearing on Uniform Method Collection
On a Motion by Ms Evans seconder	d by Mr. Gilley, with all in favor, the Board
	for SageBrush Community Development Distr
	for SageBrush Community Development Distr

79 80	i. Consideration of Resolution 2025-29; Uniform Method of Collection				
81 82	Mr. Brizendine reviewed the Resolution with the Board.				
	On a Motion by Ms. Evans, seconded by Mr. Gilley, with all in favor, the Board of Supervisors approved Resolution 2025-29; Uniform Method of Collection, for the SageBrush Community Development District.				
83 84 85 86	SIXTH ORDER OF BUSINESS  Consideration of District Engineer's RFQ				
87 88 89	The Board scored as a group Clearview Land Design – 100 points; Alliant – 75 points and Lighthouse – 75 points.				
	On a Motion by Ms. Campagna, seconded by Ms. Evans, with all in favor, the Board of Supervisors authorized District Counsel to enter into contract negotiations with Clearview Land Design, for the SageBrush Community Development District.				
90 91 92 93 94	SEVENTH ORDER OF BUSINESS  Consideration of Resolution 2025-30; Canvassing & Certifying Landowner Election				
	On a Motion by Ms. Evans, seconded by Mr. Finotti, with all in favor, the Board of Supervisors approved Resolution 2025-30; Canvassing & Certifying Landowner Election, for the SageBrush Community Development District.				
95 96 97 98	EIGHTH ORDER OF BUSINESS  Acceptance of Resignation of Paulo Beckert				
	On a Motion by Ms. Evans, seconded by Mr. Walsh, with all in favor, the Board of Supervisors accepted Paulo Beckert resignation, for the SageBrush Community Development District.				
99 100 101 102	NINTH ORDER OF BUSINESS  Consideration of Resolution 2025-31; Designating Officers				
	On a Motion by Ms. Evans, seconded by Mr. Finotti, with all in favor, the Board of Supervisors approved Resolution 2025-31; Designating Officers; Designating Kelly Evans as Chairman, Lori Campagna as Vice Chairman, Jacob Walsh. Bradley Gilley, Sean Finotti, and Angela Savinon as Assistant Secretaries, Scott Brizendine as Secretary and Treasurer, and Shawn Wildermuth as Asst. Treasurer, for the SageBrush Community Development District.				
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TENTH ORDER OF BUSINESS	Staff Reports
	•
A. District Counsel	
No report.	
B. Interim District Engineer	
No report.	
C. District Manager	
	eting will be August 12, 2025, at 9:00 a.m. at the
•	t Parkway 2155 Northpointe Parkway Lutz, Florida
33558.	
ELEVENTU ODDED OF BUSINESS	Cunaminas Passasta
ELEVENTH ORDER OF BUSINESS	Supervisor Requests
Ms. Evans inquired about the Bor	nd Validation hearing on August 11, 2025, at
1:30 p.m. Ms. Hopkinson confirmed tha	
1.50 p.m. ivis. Hopkinson committed tha	t was the correct date and time.
TWELFTH ORDER OF BUSINESS	Adjournment
	ed by Mr. Gilley, with all in favor, the Board of at 10:09 a.m., for SageBrush Community
Assistant Secretary/Secretary	Chairman / Vice-Chairman
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#### MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

#### SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT

The Landowner Meeting of SageBrush Community Development District was held on Tuesday, July 8, 2025, at 9:54 a.m. at the Hilton Garden Inn, Tampa Suncoast Parkway, 2155 Northpointe Parkway, Lutz, FL 33558.

Present and constituting a quorum:

**Proxy Holder** Kelly Evans

Also present were:

Scott Brizendine District Manager, Rizzetta & Company District Manager, Rizzetta & Company Angela Savinon John Vericker **District Counsel, Straley Robin Vericker District Counsel, Straley Robin Vericker** KC Hopkinson

#### FIRST ORDER OF BUSINESS

#### Call to Order

Mr. Brizendine opened the meeting at 9:54 a.m. and stated that the purpose of the meeting was to hold the Landowner Elections for five (5) Supervisor positions as per Chapter 190 Florida Statutes. He explained that the number of votes correlates with the number of acres owned by the property owners.

#### SECOND ORDER OF BUSINESS

**Election of Chairman for the Purpose** of Conducting the Landowner Election

Mr. Brizendine was designated as the Chairman for purposes of the election.

#### THIRD ORDER OF BUSINESS

**Determination of Number of Voting** Units Represented

Mr. Brizendine stated that DRP Bookbinder Multistate LLC has a total of 191 votes.

#### FOURTH ORDER OF BUSINESS

#### **Call for Nominations**

Mr. Brizendine stated that he received a ballot from the proxy holder on behalf of the landowner nominating Kelly Evans, Lori Campagna, Jacob Walsh, Bradley Gilley and Sean Finotti to serve as Board Supervisors for the district

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#### FIFTH ORDER OF BUSINESS

## Final Tabulation of Ballots and Announcement of Candidates

Mr. Brizendine announced that based on the ballot received Kelly Evans and Lori Campagna received 191 votes, and Jacob Walsh, Bradley Gilley and Sean Finotti received 190 votes. Based on this Kelly Evans and Lori Campagna will each serve four-year terms and Jacob Walsh, Bradley Gilley and Sean Finotti will serve 2-year terms.

#### SIXTH ORDER OF BUSINESS

#### Adjournment

Mr. Brizendine adjourned the meeting at 9:56 a.m.



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THIRD ORDER OF BUSINESS

Consideration of Audit Criteria

On a Motion by Ms. Evans, seconded by Mr. Gilley, with all in favor, the Audit Committee approved the Audit Criteria, for the SageBrush Community Development District.

#### MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

#### SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT

The Audit Committee Meeting of SageBrush Community Development District was held on Tuesday, July 8, 2025, at 9:57 a.m. at the Hilton Garden Inn. Tampa Suncoast Parkway, 2155 Northpointe Parkway, Lutz, FL 33558.

Present and constituting a quorum:

Kelly Evans **Committee Member** Lori Campagna **Committee Member** Jake Walsh **Committee Member** Bradley Gilley **Committee Member** 

Also present were:

Scott Brizendine District Manager, Rizzetta & Company District Manager, Rizzetta & Company Angela Savinon District Counsel, Straley Robin Vericker John Vericker KC Hopkinson **District Counsel, Straley Robin Vericker** 

FIRST ORDER OF BUSINESS Call to Order

Mr. Brizendine opened the meeting at 9:57 a.m.

SECOND ORDER OF BUSINESS Consideration of Audit Proposal Instructions

The proposals will be for three (3) years.

On a Motion by Ms. Campagna, seconded by Mr. Walsh, with all in favor, the Audit Committee approved the Audit Proposal Instructions, for the SageBrush Community Development District.

FOURTH ORDER OF BUSINESS	Consideration of RFP for Audion Services Advertisement
-	by Mr. Walsh, with all in favor, the Audit Committed sement, for SageBrush Community Developmen
FIFTH ORDER OF BUSINESS	Adjournment
-	by Mr. Walsh, with all in favor, the Audit Committee or SageBrush Community Development District.
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#### **RESOLUTION 2025-32**

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT ADOPTING A BUDGET FOR THE FISCAL YEAR BEGINNING APRIL 25, 2025 (ESTABLISHMENT DATE), AND ENDING SEPTEMBER 30, 2025; APPROVING THE FORM OF A BUDGET FUNDING AGREEMENT; AND PROVIDING AN EFFECTIVE DATE.

**WHEREAS**, the District Manager submitted to the Board of Supervisors ("**Board**") of the SageBrush Community Development District ("**District**") a proposed budget for the Fiscal Year 2024-2025 budget year ("**Proposed Budget**"), along with an explanatory and complete financial plan for each fund, pursuant to the provisions of Sections 189.016(3) and 190.008(2)(a), *Florida Statutes*;

WHEREAS, the District filed a copy of the Proposed Budget with the local governing authorities having jurisdiction over the area included in the District at least 60 days prior to the adoption of the Proposed Budget pursuant to the provisions of Section 190.008(2)(b), *Florida Statutes*;

**WHEREAS**, the Board held a duly noticed public hearing pursuant to Section 190.008(2)(a), *Florida Statutes*;

WHEREAS, the Board is required to adopt a resolution approving a budget for the fiscal year and appropriate such sums of money as the Board deems necessary to defray all expenditures of the District during the fiscal year pursuant to Section 190.008(2)(a), Florida Statutes;

WHEREAS, the Proposed Budget projects the cash receipts and disbursements anticipated during a given time period, including reserves for contingencies for emergency or other unanticipated expenditures during the fiscal year; and

**WHEREAS**, Lennar Homes, LLC ("**Developer**"), as the developer of certain lands within the District, has agreed to fund the FY 2024-2025 Budget as shown in the revenues line item of the FY 2024-2025 Budget pursuant to a budget funding agreement.

#### NOW, THEREFORE, BE IT RESOLVED BY THE BOARD:

#### Section 1. Budget

- **a.** That the Board has reviewed the Proposed Budget, a copy of which is on file with the office of the District Manager and at the District's records office, and hereby approves certain amendments thereto, as shown below.
- **b.** That the Proposed Budget as amended by the Board attached hereto as **Exhibit A**, is hereby adopted in accordance with the provisions of Section 190.008(2)(a), *Florida Statutes*, and incorporated herein by reference; provided, however, that the comparative figures contained in the adopted budget may be subsequently revised as deemed necessary by the District Manager to reflect actual revenues and expenditures for fiscal year 2024-2025.

- c. That the adopted budget, as amended, shall be maintained in the office of the District Manager and at the District's records office and identified as "The Budget for the SageBrush Community Development District for the Fiscal Year Beginning April 25, 2025 (Establishment Date), and Ending September 30, 2025".
- **d.** The final adopted budget shall be posted by the District Manager on the District's website within 30 days after adoption pursuant to Section 189.016(4), Florida Statutes.
- **Section 2. Appropriations.** There is hereby appropriated out of the revenues of the District, for the fiscal year beginning April 25, 2025, (Establishment Date) and Ending September 30, 2025, the sum of \$\_\_\_\_\_\_\_, which sum is deemed by the Board to be necessary to defray all expenditures of the District during said budget year.
- **Section 3. Budget Amendments.** Pursuant to Section 189.016(6), Florida Statutes, the District at any time within the fiscal year or within 60 days following the end of the fiscal year may amend its budget for that fiscal year as follows:
  - **a.** The Board may authorize an increase or decrease in line item appropriations within a fund by motion recorded in the minutes if the total appropriations of the fund do not increase.
  - **b.** The District Manager or Treasurer may authorize an increase or decrease in line item appropriations within a fund if the total appropriations of the fund do not increase and if the aggregate change in the original appropriation item does not exceed \$10,000 or 10% of the original appropriation.
  - **c.** Any other budget amendments shall be adopted by resolution and be consistent with Florida law. This includes increasing any appropriation item and/or fund to reflect receipt of any additional unbudgeted monies and making the corresponding change to appropriations or the unappropriated balance.

The District Manager or Treasurer must establish administrative procedures to ensure that any budget amendments are in compliance with this section and Section 189.016, *Florida Statutes*, among other applicable laws. Among other procedures, the District Manager or Treasurer must ensure that any amendments to budget(s) under subparagraph c. above are posted on the District's website within 5 days after adoption pursuant to Section 189.016(7), *Florida Statutes*.

Section 4. Approving the Form of a Budget Funding Agreement with Developer. The Budget Funding Agreement between the District and Developer attached hereto as Exhibit B is hereby approved in substantial form. The Chair or the Vice-Chair of the Board are hereby authorized and directed to execute and deliver said agreement on behalf of and in the name of the District. The Secretary or any Assistant Secretary of the Board are hereby authorized to attest such execution. Any additions, deletions or modifications may be made and approved by the Chair or the Vice-Chair and their execution of the agreement shall be conclusive evidence of such approval.

**Section 5. Effective Date.** This Resolution shall take effect upon the passage and adoption of this Resolution by the Board.

#### Passed and Adopted on August 12, 2025.

Attested By:	SageBrush Community Development District
Name: Secretary/Assistant Secretary	Name: Kelly Evans Title: Chair of the Board of Supervisors

Exhibit A: FY 2024-2025 Adopted Budget

**Exhibit B: Form of Budget Funding Agreement with Developer** 



# SageBrush Community Development District

**Proposed Budget for Fiscal Year 2024-2025** 

Presented by: Rizzetta & Company, Inc.

5020 W. Linebaugh Avenue Tampa, FL 33624

rizzetta.com

## Proposed Budget Sagebrush Community Development District

General Fund

Fiscal Year 2024/2025

	Chart	of A	Accounts	Classificatio	n
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Budget for 2024/2025

1		
2	REVENUES	
3		
4	Contribution from Private Sources	
5	Developer Contributions	\$ 55,300
6		
7	TOTAL REVENUES	\$ 55,300
8		
9	EXPENDITURES - ADMINISTRATIVE	
10		
11	Legislative	
12	Supervisor Fees	\$ 5,000
13	Financial & Administrative	
14	Accounting Services	\$ 6,250
15	Administrative Services	\$ 1,750
16	Auditing Services	\$ 3,500
17	District Engineer	\$ 5,000
18	District Management	\$ 8,000
19	Dues, Licenses & Fees	\$ 175
20	Legal Advertising	\$ 5,000
21	Public Officials Liability Insurance	\$ 1,750
22	Website Hosting, Maintenance, Backup	\$ 3,375
23	Legal Counsel	
24	District Counsel	\$ 10,000
25		
26	Administrative Subtotal	\$ 49,800
27		
28	EXPENDITURES - FIELD OPERATIONS	
29		
30	Other Physical Environment	
31	General Liability Insurance	\$ 500
32	Miscellaneous Contingency	
33	Miscellaneous Contingency	\$ 5,000
34		
35	Field Operations Subtotal	\$ 5,500
36		
37	TOTAL EXPENDITURES	\$ 55,300
38		
39	EXCESS OF REVENUES OVER EXPENDITURES	\$ -
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## Comments 5 paid supervisors for 5 monthly meetings 5 months of service 5 months of service Estimate for first year's audit 5 months of service 5 months of service Annual Fee to Florida Commerce Estimate Establishment of websiste and three months of service 5 months of service Estimate

## **FY 2024-2025 Budget Funding Agreement** (SageBrush Community Development District)

This FY 2024-2025 Budget Funding Agreement (this "**Agreement**") is made and entered into as of August 12, 2025, between the **SageBrush Community Development District**, a local unit of special-purpose government, established pursuant to Chapter 190, *Florida Statutes* (the "**District**"), whose mailing address is 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614, and **Lennar Homes, LLC** a Florida limited liability company (the "**Developer**"), whose mailing address is 4301 W. Boy Scout Blvd., Suite 600, Tampa, Florida 33607.

#### Recitals

**WHEREAS**, the District was established for the purpose of providing, preserving, operating, and maintaining infrastructure improvements, facilities, and services to the lands within the District;

WHEREAS, the District is adopting its budget for fiscal year 2024-2025 as attached hereto as **Exhibit A** (the "FY 2024-2025 Budget"), which commenced on April 25, 2025 (establishment date), and concludes on September 30, 2025;

**WHEREAS**, the District has the option of levying non-ad valorem assessments on all lands that will benefit from the activities set forth in the FY 2024-2025 Budget, and/or utilizing such other revenue sources as may be available to it;

**WHEREAS**, the District is willing to allow the Developer to provide such funds as are necessary to allow the District to proceed with its activities as described the FY 2024-2025 Budget so long as payment is timely provided;

**WHEREAS**, the Developer presently owns certain property within the District as reflected on the assessment roll on file with the District Manager (the "**Property**");

**WHEREAS**, the Developer agrees that the activities of the District described in the FY 2024-2025 Budget provide a special and peculiar benefit to the Property that is equal to or in excess of the expenses reflected in the FY 2024-2025 Budget; and

**WHEREAS**, the Developer has agreed to enter into this Agreement in addition to the non-ad valorem special assessments allocated to the Property to fund the activities of the District as set forth in the FY 2024-2025 Budget.

#### **Operative Provisions**

Now, therefore, based upon good and valuable consideration and the mutual covenants of the parties, the receipt of which and sufficiency of which are hereby acknowledged, the parties agree as follows:

1. Funding Obligations. From time to time during the 2024-2025 fiscal year, the Developer agrees to make available to the District the aggregate sum of up to \$[Insert Adopted 2024-2025 Budget Amount] in accordance with the FY 2024-2025 Budget as such expenses are incurred by the District. Such payments shall be made within 30 days of written request for funding by the District. All funds provided hereunder shall be placed in the District's general operating account.

2. FY 2024-2025 Budget Revisions. The District and Developer agree that the FY 2024-2025 Budget shall be revised at the end of the 2024-2025 fiscal year to reflect the actual expenditures of the District for the period beginning on April 25, 2025 and ending on September 30, 2025. The Developer shall not be responsible for any additional costs other than those costs provided for in the FY 2024-2025 Budget. However, if the actual expenditures of the District are less than the amount shown in the FY 2024-2025 Budget, the Developer's funding obligations under this Agreement shall be reduced by that amount.

#### 3. Right to Lien Property.

- a. The District shall have the right to file a continuing lien ("Lien") upon the Property for all payments due and owing under this Agreement and for interest thereon, and for reasonable attorneys' fees, paralegals' fees, expenses and court costs incurred by the District incident to the collection of funds under this Agreement or for enforcement of this Lien. In the event the Developer sells any portion of the Property after the execution of this Agreement, the Developer's rights and obligations under this Agreement shall remain the same, provided however that the District shall only have the right to file a Lien upon the remaining Property owned by the Developer.
- b. The Lien shall be effective as of the date and time of the recording of a "Notice of Lien for the FY 2024-2025 Budget" in the public records of Pasco County, Florida, stating among other things, the description of the real property and the amount due as of the recording of the Notice, and the existence of this Agreement.
- c. The District Manager, in its sole discretion, is hereby authorized by the District to file the Notice on behalf of the District, without the need of further Board action authorizing or directing such filing. At the District Manager's direction, the District may also bring an action at law against the record title holders to the Property to pay the amount due under this Agreement, may foreclose the Lien against the Property in any manner authorized by law, or may levy special assessments for the Lien amount and certify them for collection by the tax collector.
- **4. Default**. A default by either party under this Agreement shall entitle the other to all remedies available at law or in equity, which shall include, but not be limited to, the right to seek specific performance of the Developer's payment obligations under this Agreement, but shall not include special, consequential, or punitive damages.
- 5. Enforcement and Attorney Fees. In the event either party is required to enforce this Agreement, then the prevailing party shall be entitled to all fees and costs, including reasonable attorney's fees and costs, from the non-prevailing party.
- **6. Governing Law and Venue**. This Agreement and the provisions contained herein shall be construed, interpreted and controlled according to the laws of the State of Florida with venue in Pasco County, Florida.
- 7. Anti-Human Trafficking. Pursuant to Section 787.06, *Florida Statutes*, Contractor represents that in entering into this Agreement, the Contractor does not use coercion for labor or services as defined in the statute. The Contractor is required to provide an affidavit, signed by an officer or a representative of the Contractor with this representation, addressed to the District, as required by Section 787.06(13), Florida Statutes.

- **8. Interpretation**. This Agreement has been negotiated fully between the parties as an arm's length transaction. The parties participated fully in the preparation of this Agreement with the assistance of their respective counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, the parties are each deemed to have drafted, chosen and selected the language, and the doubtful language will not be interpreted or construed against any party.
- **9. Termination of Agreement**. The Agreement shall be effective upon execution by both parties hereto and shall remain in force until the end of the 2024-2025 fiscal year on September 30, 2025. The lien and enforcement provisions of this Agreement shall survive its termination, until all payments due under this Agreement are paid in full.
- 10. Third Parties. This Agreement is solely for the benefit of the parties hereto and no right or cause of action shall accrue upon or by reason hereof, to or for the benefit of any third party not a formal party hereto. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation other than the parties hereto any right, remedy or claim under or by reason of this Agreement or any provisions or conditions hereof; and all of the provisions, representations, covenants and conditions herein contained shall inure to the sole benefit of and shall be binding upon the parties hereto and their respective representatives, successors and assigns.
- **11. Amendments**. Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto.
- **12. Assignment**. This Agreement may be assigned, in whole or in part, by either party only upon the written consent of the other, which consent shall not be unreasonably withheld.
- **13. Authority**. The execution of this Agreement has been duly authorized by the appropriate body or official of all parties hereto, each party has complied with all the requirements of law, and each party has full power and authority to comply with the terms and provisions of this instrument.
- **14. Entire Agreement**. This instrument shall constitute the final and complete expression of this Agreement between the parties relating to the subject matter of this Agreement.

**IN WITNESS WHEREOF**, the parties have executed this Agreement as of the date first written above.

a Florida limited liability company	Development District
Name:Title:	Name: Kelly Evans Title: Chair of the Board of Supervisors

STATE OF FLORIDA COUNTY OF			
Affidavit for Anti-Human Trafficking Section 787.06(13), Florida Statutes			
THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.			
Before me the undersigned authority personally appeared, who being duly sworn, deposes and says (the "Affiant"):			
1. Affiant is over 18 years of age and has personal knowledge of the facts and certifications set forth herein.			
2. Affiant is the (Title) of (the "Company") and as such is authorized to make this Affidavit for and on behalf of the Company, its directors and officers.			
3. Company does not use coercion for labor or services as defined in Section 787.06, Florida Statutes.			
4. Company intends to execute, renew, or extend a contract between Company and the SageBrush Community Development District.			
5. This declaration is made pursuant to section 92.525(1)(c), Florida Statutes. I understand that making a false statement in this declaration may subject me to criminal penalties.			
I state that I and the Company understand and acknowledge that the above representations are material and important, and will be relied on by the above referenced CDD to which this affidavit is submitted. I and the Company understand that any misstatement in this affidavit is, and shall be treated as, fraudulent concealment from the CDD of the true facts.			
Under penalties of perjury, I declare that I have read the foregoing Affidavit for Anti-Human Trafficking and that the facts stated in it are true.			

Notary Public Signature

Notary Stamp

Signature of Affiant

Sworn before me on \_\_\_\_\_\_\_, 2025

#### **RESOLUTION 2025-33**

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT ADOPTING A BUDGET FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2025, AND ENDING SEPTEMBER 30, 2026; AND PROVIDING AN EFFECTIVE DATE.

**WHEREAS**, the District Manager submitted, prior to June 15th, to the Board of Supervisors ("**Board**") of the SageBrush Community Development District ("**District**") a proposed budget for the next ensuing budget year ("**Proposed Budget**"), along with an explanatory and complete financial plan for each fund, pursuant to the provisions of Sections 189.016(3) and 190.008(2)(a), *Florida Statutes*;

WHEREAS, the District filed a copy of the Proposed Budget with the local governing authorities having jurisdiction over the area included in the District at least 60 days prior to the adoption of the Proposed Budget pursuant to the provisions of Section 190.008(2)(b), *Florida Statutes*;

**WHEREAS**, the Board held a duly noticed public hearing pursuant to Section 190.008(2)(a), *Florida Statutes*;

**WHEREAS**, the District Manager posted the Proposed Budget on the District's website at least 2 days before the public hearing pursuant to Section 189.016(4), *Florida Statutes*;

WHEREAS, the Board is required to adopt a resolution approving a budget for the ensuing fiscal year and appropriate such sums of money as the Board deems necessary to defray all expenditures of the District during the ensuing fiscal year pursuant to Section 190.008(2)(a), *Florida Statutes*; and

WHEREAS, the Proposed Budget projects the cash receipts and disbursements anticipated during a given time period, including reserves for contingencies for emergency or other unanticipated expenditures during the fiscal year.

#### NOW, THEREFORE, BE IT RESOLVED BY THE BOARD:

#### **Section 1. Budget**

- **a.** That the Board has reviewed the Proposed Budget, a copy of which is on file with the office of the District Manager and at the District's records office, and hereby approves certain amendments thereto, as shown below.
- **b.** That the Proposed Budget as amended by the Board attached hereto as **Exhibit A**, is hereby adopted in accordance with the provisions of Section 190.008(2)(a), *Florida Statutes*, and incorporated herein by reference; provided, however, that the comparative figures contained in the adopted budget may be subsequently revised as deemed necessary by the District Manager to reflect actual revenues and expenditures for fiscal year 2024-2025 and/or revised projections for fiscal year 2025-2026.
- c. That the adopted budget, as amended, shall be maintained in the office of the District Manager and at the District's records office and identified as "The Budget for the

SageBrush Community Development District for the Fiscal Year Beginning October 1, 2025, and Ending September 30, 2026."

**d.** The final adopted budget shall be posted by the District Manager on the District's website within 30 days after adoption pursuant to Section 189.016(4), *Florida Statutes*.

Section 2. Appropriation	<b>s.</b> There is hereby	appropriated out of the	ne revenues of t	the District (the
sources of the revenu	es will be provide	d for in a separate	resolution), for	the fiscal year
beginning October	1, 2025, and	ending September	30, 2026,	the sum of
\$	, which sum is	deemed by the Boar	d to be necessa	ry to defray all
expenditures of the D following fashion:	istrict during said	budget year, to be d	ivided and appr	ropriated in the

Total All Funds*	\$
Total Debt Service Funds	\$
Total Reserve Fund [if Applicable]	\$
Total General Fund	\$

<sup>\*</sup>Not inclusive of any collection costs or early payment discounts.

**Section 3. Budget Amendments.** Pursuant to Section 189.016(6), *Florida Statutes*, the District at any time within the fiscal year or within 60 days following the end of the fiscal year may amend its budget for that fiscal year as follows:

- **a.** The Board may authorize an increase or decrease in line item appropriations within a fund by motion recorded in the minutes if the total appropriations of the fund do not increase.
- **b.** The District Manager or Treasurer may authorize an increase or decrease in line item appropriations within a fund if the total appropriations of the fund do not increase and if the aggregate change in the original appropriation item does not exceed \$10,000 or 10% of the original appropriation.
- **c.** Any other budget amendments shall be adopted by resolution and be consistent with Florida law. This includes increasing any appropriation item and/or fund to reflect receipt of any additional unbudgeted monies and making the corresponding change to appropriations or the unappropriated balance.

The District Manager or Treasurer must establish administrative procedures to ensure that any budget amendments are in compliance with this section and Section 189.016, *Florida Statutes*, among other applicable laws. Among other procedures, the District Manager or Treasurer must ensure that any amendments to budget(s) under subparagraph c. above are posted on the District's website within 5 days after adoption pursuant to Section 189.016(7), *Florida Statutes*.

**Section 4. Effective Date.** This Resolution shall take effect upon the passage and adoption of this Resolution by the Board.

Passed and Adopted on August 12, 2025.

Attested By:	SageBrush		
	Community Development District		
Print Name:	Kelly Evans		
□Secretary/□Assistant Secretary	Chair of the Board of Supervisors		

Exhibit A: FY 2025-2026 Adopted Budget



# SageBrush Community Development District

**Proposed Budget for Fiscal Year 2025-2026** 

Presented by: Rizzetta & Company, Inc.

5020 W. Linebaugh Avenue Tampa, FL 33624

rizzetta.com

## Proposed Budget Sagebrush Community Development District

General Fund

Fiscal Year 2025/2026

Chart of Accounts Classification Budget for 2025/2026			
1			
2			
3	REVENUES		
4			
5	Contribution from Private Sources		
6	Developer Contributions	\$	147,413
7			
8	TOTAL REVENUES	\$	147,413
9			
10	EXPENDITURES - ADMINISTRATIVE		
11			
12	Legislative		
13	Supervisor Fees	\$	12,000
14	Financial & Administrative		
15	Accounting Services	\$	19,200
16	Administrative Services	\$	4,200
17	Arbitrage Rebate Calculation	\$	500
18	Auditing Services	\$	5,000
19	Disclosure Report	\$	6,500
20	District Engineer	\$	12,000
21	District Management	\$	21,000
22	Dues, Licenses & Fees	\$	175
23	Financial & Revenue Collections	\$	3,600
24	Legal Advertising	\$	7,500
25	Public Officials Liability Insurance	\$	4,000
26	Trustee Fees	\$	4,000
27	Website Hosting, Maintenance, Backup	\$	2,738
28	Legal Counsel		
29	District Counsel	\$	20,000
30			
31	Administrative Subtotal	\$	122,413
32			
33	EXPENDITURES - FIELD OPERATIONS		
34			
35	Other Physical Environment		
36	General Liability Insurance	\$	5,000
37	Miscellaneous Contingency		
38	Miscellaneous Contingency	\$	20,000
39			
40	Field Operations Subtotal	\$	25,000
41			
42	TOTAL EXPENDITURES	\$	147,413
43			
44	EXCESS OF REVENUES OVER EXPENDITURES	\$	-
45			

# 5 paid supervisors, 12 monthly meetings post-bond issuance post-bond issuance post-bond issuance

post-bond issuance

post-bond issuance

post-bond issuance

post-bond issuance

## **FY 2025-2026 Budget Funding Agreement** (SageBrush Community Development District)

This FY 2025-2026 Budget Funding Agreement (the "Agreement") is made and entered into as of August 12, 2025, between the **SageBrush Community Development District**, a local unit of special-purpose government, established pursuant to Chapter 190, *Florida Statutes* (the "**District**"), whose mailing address is 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614, and **Lennar Homes**, **LLC**, a Florida limited liability company (the "**Developer**"), whose mailing address is 4301 West Boy Scout Boulevard, Suite 600, Tampa, Florida 33607.

#### Recitals

**WHEREAS**, the District was established for the purpose of providing, preserving, operating, and maintaining infrastructure improvements, facilities, and services to the lands within the District;

WHEREAS, the District is adopting its budget for fiscal year 2025-2026 as attached hereto as Exhibit A (the "FY 2025-2026 Budget"), which commences on October 1, 2025, and concludes on September 30, 2026;

WHEREAS, the District has the option of levying non-ad valorem assessments on all lands that will benefit from the activities set forth in the FY 2025-2026 Budget and/or utilizing such other revenue sources as may be available to it;

**WHEREAS**, the District is willing to allow the Developer to provide such funds as are necessary to allow the District to proceed with its activities as described in the FY 2025-2026 Budget so long as payment is timely provided;

**WHEREAS**, the Developer presently owns certain property within the District as reflected on the assessment roll on file with the District Manager (the "**Property**");

**WHEREAS**, the Developer agrees that the activities of the District described in the FY 2025-2026 Budget provide a special and peculiar benefit to the Property that is equal to or in excess of the expenses reflected in the FY 2025-2026 Budget; and

**WHEREAS**, the Developer has agreed to enter into this Agreement in addition to the non-ad valorem special assessments allocated to the Property to fund the activities of the District as set forth in the FY 2025-2026 Budget.

#### **Operative Provisions**

Now, therefore, based upon good and valuable consideration and the mutual covenants of the parties, the receipt of which and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. Funding Obligations. From time to time during the 2025-2026 fiscal year, the Developer agrees to make available to the District the aggregate sum of up to \$[Insert Adopted 2025-2026 Budget Amount] in accordance with the FY 2025-2026 Budget as such expenses are incurred by the District. Such payments shall be made within 30 days of written request for funding by the District. All funds provided hereunder shall be placed in the District's general operating account.
- 2. FY 2025-2026 Budget Revisions. The District and Developer agree that the FY 2025-2026 Budget shall be revised at the end of the 2025-2026 fiscal year to reflect the actual expenditures of the District for the period beginning on October 1, 2025, and ending on September 30, 2026. The Developer shall not be responsible for any additional costs other than those costs provided for in the FY 2025-2026 Budget. However, if the actual expenditures of the District are less than the amount shown in the FY 2025-2026 Budget, the Developer's funding obligations under this Agreement shall be reduced by that amount.

#### 3. Right to Lien Property.

- a. The District shall have the right to file a continuing lien ("Lien") upon the Property for all payments due and owing under this Agreement and for interest thereon, and for reasonable attorneys' fees, paralegals' fees, expenses and court costs incurred by the District incident to the collection of funds under this Agreement or for enforcement of this Lien. In the event the Developer sells any portion of the Property after the execution of this Agreement, the Developer's rights and obligations under this Agreement shall remain the same, provided however that the District shall only have the right to file a Lien upon the remaining Property owned by the Developer.
- b. The Lien shall be effective as of the date and time of the recording of a "Notice of Lien for the FY 2025-2026 Budget" in the public records of Pasco County, Florida, stating among other things, the description of the real property and the amount due as of the recording of the Notice, and the existence of this Agreement.
- c. The District Manager, in its sole discretion, is hereby authorized by the District to file the Notice on behalf of the District, without the need of further Board action authorizing or directing such filing. At the District Manager's direction, the District may also bring an action at law against the record title holders to the Property to pay the amount due under this Agreement, may foreclose the Lien against the Property in any manner authorized by law, or may levy special assessments for the Lien amount and certify them for collection by the tax collector.
- **4. Default**. A default by either party under this Agreement shall entitle the other to all remedies available at law or in equity, which shall include, but not be limited to, the right to seek specific performance of the Developer's payment obligations under this Agreement, but shall not include special, consequential, or punitive damages.
- 5. Enforcement and Attorney Fees. In the event either party is required to enforce this Agreement, then the prevailing party shall be entitled to all fees and costs, including reasonable attorney's fees and costs, from the non-prevailing party.

- **6. Governing Law and Venue**. This Agreement and the provisions contained herein shall be construed, interpreted and controlled according to the laws of the State of Florida with venue in the County in which the District is located.
- 7. Anti-Human Trafficking. Pursuant to Section 787.06, *Florida Statutes*, Contractor represents that in entering into this Agreement, the Contractor does not use coercion for labor or services as defined in the statute. The Contractor is required to provide an affidavit, signed by an officer or a representative of the Contractor with this representation, addressed to the District, as required by Section 787.06(13), Florida Statutes.
- **8. Interpretation**. This Agreement has been negotiated fully between the parties as an arm's length transaction. The parties participated fully in the preparation of this Agreement with the assistance of their respective counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, the parties are each deemed to have drafted, chosen and selected the language, and the doubtful language will not be interpreted or construed against any party.
- **9. Termination of Agreement**. The Agreement shall be effective upon execution by both parties hereto and shall remain in full force and effect until the end of the 2025-2026 fiscal year on September 30, 2026. The lien and enforcement provisions of this Agreement shall survive its termination until all payments due under this Agreement are paid in full.
- 10. Third Parties. This Agreement is solely for the benefit of the parties hereto and no right or cause of action shall accrue upon or by reason hereof, to or for the benefit of any third party not a formal party hereto. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation other than the parties hereto any right, remedy or claim under or by reason of this Agreement or any provisions or conditions hereof; and all of the provisions, representations, covenants and conditions herein contained shall inure to the sole benefit of and shall be binding upon the parties hereto and their respective representatives, successors and assigns.
- 11. Amendments. Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto.
- **12. Assignment**. This Agreement may be assigned, in whole or in part, by either party only upon the written consent of the other, which consent shall not be unreasonably withheld.
- **13. Authority**. The execution of this Agreement has been duly authorized by the appropriate body or official of all parties hereto, each party has complied with all the requirements of law, and each party has full power and authority to comply with the terms and provisions of this instrument.
- **14. Entire Agreement**. This instrument shall constitute the final and complete expression of this Agreement between the parties relating to the subject matter of this Agreement.

**IN WITNESS WHEREOF**, the parties have executed this Agreement as of the date first written above.

a Florida limited liability company	SageBrush Community Development District	
Name:Title:	Kelly Evans Chair of the Board of Supervisors	

Exhibit A: FY 2025-2026 Budget

STATE OF FLORIDA COUNTY OF
Affidavit for Anti-Human Trafficking Section 787.06(13), Florida Statutes
THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.
Before me the undersigned authority personally appeared, who being duly sworn, deposes and says (the "Affiant"):
1. Affiant is over 18 years of age and has personal knowledge of the facts and certifications set forth herein.
2. Affiant is the (Title) of (the "Company") and as such is authorized to make this Affidavit for and on behalf of the Company, its directors and officers.
3. Company does not use coercion for labor or services as defined in Section 787.06, Florida Statutes.
4. Company intends to execute, renew, or extend a contract between Company and the SageBrush Community Development District.
5. This declaration is made pursuant to section 92.525(1)(c), Florida Statutes. I understand that making a false statement in this declaration may subject me to criminal penalties.
I state that I and the Company understand and acknowledge that the above representations are material and important, and will be relied on by the above referenced CDD to which this affidavit is submitted. I and the Company understand that any misstatement in this affidavit is, and shall be treated as, fraudulent concealment from the CDD of the true facts.
Under penalties of perjury, I declare that I have read the foregoing Affidavit for Anti-Human Trafficking and that the facts stated in it are true.

on

me

2025

Sworn

Signature of Affiant

before

Notary Public Signature

Notary Stamp

#### **RESOLUTION 2025-34**

A RESOLUTION OF THE SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT DESIGNATING DATES, TIMES, AND LOCATIONS FOR REGULAR MEETINGS OF THE BOARD OF SUPERVISORS OF THE DISTRICT; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the SageBrush Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being entirely situated in Pasco County, Florida; and

WHEREAS, the Board of Supervisors of the District (the "Board") desires to designate the schedule (including the date, time, and location) of its regular meetings for the Fiscal Year beginning October 1, 2025, and ending September 30, 2026, ("FY 2026 Meeting Schedule"); and

**WHEREAS**, the Board is required by Section 189.015, *Florida Statutes* to file a schedule of its regular meetings with the local governing authority.

#### NOW, THEREFORE, BE IT RESOLVED BY THE BOARD THAT:

- 1. <u>Adoption of Meeting Schedule</u> The FY 2026 Meeting Schedule attached hereto as **Exhibit A** and incorporated by reference herein is hereby approved and adopted.
- **2.** Publication and Filing of Meeting Schedule. The District Manager is hereby directed to publish and file the FY 2026 Meeting Schedule in accordance with the requirements of Florida law.
- **Effective Date.** This Resolution shall take effect upon the passage and adoption of this Resolution by the Board.

#### PASSED AND ADOPTED ON AUGUST 12, 2025.

ATTEST:	SAGEBRUSH COMMUNITY DEVELOPMENT DISTRICT	
Print Name:	Name: Kelly Evans	
Secretary/Ssistant Secretary	Title: Chair of the Board of Supervisors	

#### **EXHIBIT A**

#### Notice of FY 2026 Meeting Schedule SageBrush Community Development District

October 14, 2025 \*
November 11, 2025
December 9, 2025\*
January 13, 2026
February 10, 2026 \*
March 10, 2026
April 25, 2026
May 12, 2026
June 9, 2026
July 14, 2026
August 11, 2026
September 8, 2026 \*

All meetings will convene at 9:00 a.m. \* except October, December, February, and September will convene at 5:00 p.m. at the Hilton Garden Inn Tampa Suncoast Parkway 2155 Northpointe Parkway Lutz, FL 33558.